



## Protecting your assets

"Americans over the age of 65 lost an estimated \$2.9 billion dollars to financial elder abuse."

-Metlife Study

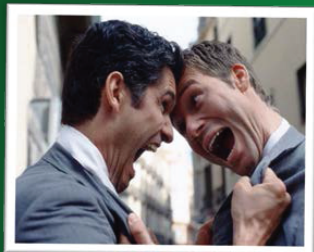
## Preparing your family

It is never too early to begin preparing your living will and/or trust. You will owe it to your family to have your estate in order.



## Preventing Conflict

"Hiring a neutral (3rd party) mediator to manage my mother's estate was the smartest decision we made. It saved my relationship with my brothers."



**Speak to one of our  
CA State Licensed  
Fiduciaries today!**

**855-GO-EEA-TODAY!**

**(855-463-3286)**

# Customer Testimonials

These testimonials are real stories from just a few of our current and past customers. We encourage you to take advantage of our complimentary consultation with one of our team's experienced professionals. We can answer any of your estate questions and provide you with the same advice that has saved our client's time, money, and a great deal of stress.

Read what they have to say about us!

## Preparing for the Worst

"When I found out that I had terminal cancer, I wanted to make sure that all of my estate was in order so that my wife could have the best quality of life possible. We were referred over to Frank to take care of our estate when I pass away. He has done so much for us, and we couldn't be happier with our decision to choose him as our fiduciary!"

-EEA Customer

## The all too familiar story of financial abuse...

When I realized that I was losing my capacity due to an onset of dementia, I had a friend of mine become my power of attorney. He was just trying to do me a favor and I ended up losing four out of my seven properties due to foreclosures. I thought I would save money by using a friend as my power of attorney, but due to his inexperience, the property management company took advantage of me. I heard about Exclusive Estate Administration through a friend, so I met with their fiduciary Frank Fiorito. He is very knowledgeable and is now in the process of getting our properties back.

-James



## The Warring Siblings

We have six children and we didn't know which one to designate as our power of attorney and trustee. We decided to hire a professional fiduciary from EEA to be the neutral party to keep the harmony of our family together. The children all decided that it was a great idea; we are happy to know that our children will not have to deal with the estate process after we pass.

- William and Dorothy



# EXCLUSIVE ESTATE ADMINISTRATION



*We believe that your senior years should not be spent worrying about your family's financial future. Our experienced team of professionals will ensure that the administration of your estate is done correctly, efficiently, and according to your wishes. Ensure that your estate affairs are in order today and live a worry free retirement!*

## What is a Fiduciary?

A fiduciary is a person who assumes responsibility for a position of trust. They accept the obligation for taking care of the financial needs or property of another person for the benefit of that person. Fiduciaries can serve as court-appointed guardians, conservator of the estate (for assets that require protection) and/or of the person (making sure that the conservatee's physical health, social and personal needs are met). Fiduciaries can also serve as a Personal Representative, Trustee and as agents under Power of Attorney.

## Why is a Fiduciary needed?

Our fiduciaries manage a variety of services for our clients, from day-to-day maintenance and support issues for the elderly, to entire estate, trust, tax planning and investment management services. Trusting the management of your loved one's personal affairs or your own estate plan to a professional fiduciary assures that matters are handled impartially in a professional and ethical manner. Professional fiduciaries can always be relied upon to represent the best interests of a client in an ethical and legal manner.

Sometimes, because of family dynamics or conflicts between relatives, a professional fiduciary can be called upon to represent the best interests of your loved one and their estate.



In 2012 alone, EEA has assisted in recovering over \*2.5 million dollars in assets that have been wrongfully taken from our clients.

A professional fiduciary can also help to remove the burden of caring for a loved one's affairs when time is better spent with that loved one.